

Table of contents

UK Retail Futures 2013: Sector Summary

CHAPTER 1: TOTAL RETAIL SUMMARY

- Key findings

CHAPTER 2: BOOKS, NEWS & STATIONERY

- Key findings
- Expenditure forecasts 2008-13
- Channels of distribution
- Specialists summary
- Specialists sales 2003-13

CHAPTER 3: CLOTHING & FOOTWEAR

- Key findings
- Expenditure forecasts 2008-13
- Channels of distribution
- Specialists summary
- Specialists sales 2003-13

CHAPTER 4: DIY & GARDENING

- Key findings
- Expenditure forecasts 2008-13
- Channels of distribution
- Specialists summary
- Specialists sales 2003-13

CHAPTER 5: ELECTRICALS

- Key findings
- Expenditure forecasts 2008-13
- Channels of distribution
- Specialists summary
- Specialists sales 2003-13

CHAPTER 6: FOOD & GROCERY

- Key findings
- Expenditure forecasts 2008-13
- Channels of distribution
- Specialists summary
- Specialists sales 2003-13

CHAPTER 7: FURNITURE & FLOORCOVERINGS

- Key findings
- Expenditure forecasts 2008-13
- Channels of distribution
- Specialists summary
- Specialists sales 2003-13

CHAPTER 8: HEALTH & BEAUTY

- Key findings
- Expenditure forecasts 2008-13
- Channels of distribution
- Specialists summary
- Specialists sales 2003-13

CHAPTER 9: HOMEWARES

- Key findings
- Expenditure forecasts 2008-13
- Channels of distribution

CHAPTER 10: MUSIC & VIDEO

- Key findings
- Expenditure forecasts 2008-13
- Channels of distribution
- Specialists summary
- Specialists sales 2003-13

CHAPTER 11: CATALOGUE RETAILERS

- Key findings
- Expenditure forecasts 2008-13
- Channels of distribution

CHAPTER 11: KEY INDICATORS

- UK retailing forecasts summary 2008-13
- Forecast chronology 2009-13

CHAPTER 12: RETAIL EXPENDITURE

- Total consumer expenditure 1998-2013
- Total consumer spending 1998-2013
- Store retailing summary 1998-2013
- Retail sales densities 1998-2013
- Non-store retailing summary 1998-2013
- Online retailing summary 1998-2013
- Spending by sector 1998-2013
- Sources of growth 1998-2013
- Food & grocery expenditure summary 1998-2013
- Non-food retailing summary 1998-2013
- Food & grocery & non-food 2008-2013

CHAPTER 13: SPECIALISTS

- Growth 1998-2013
- Sources of growth 1998-2013
- Store and space breakdown 1998-2013
- Space growth – average annual change 1998-2013
- Store size 1998-2013
- Store numbers 1998-2013
- Sales densities 1998-2013
- Space growth 1998-2013
- Sales growth 1998-2013
- Sales densities 1998-2013

Table of contents

UK Retail Futures 2013: Sector Summary

CHAPTER 14: APPENDIX

- Total consumer expenditure 1998-2013
- Total consumer retail expenditure 1998-2013
- Total non-retail expenditure 1998-2013
- Store-based retailing summary 1998-2013
- Non-store-based retailing summary 1998-2013
- Online retailing summary 1998-2013
- Food & grocery expenditure summary 1998-2013
- Non-food expenditure summary 2008-2013
- Total expenditure by sector 1998-2013
- Total growth by sector 1998-2013
- Total growth – sector average annual change 1998-2013
- Volume growth by sector 1998-2013
- Volume growth by sector – average annual change 1998-2013
- Inflation growth 1998-2013
- Inflation/Deflation by sector growth – average annual change 1998-2013
- Sales and sources of growth – average annual change 1998-2013
- Sources of growth – average annual change 1998-2013
- Store and space trends 1998-2013
- Sales densities 1998-2013

CHAPTER 15: APPENDIX 2

- Methodology
- Terminology
- Location definitions
- Principle sources
- Definitions
- Help & tips to use the quarterly forecasts
- Bespoke forecasting & consulting

TABLES & FIGURES (ABRIDGED)

- Total retail 2008-13
 - Expenditure growth
 - Inflation
 - Space growth
- Total consumer
 - Expenditure 1998-2013 & five year growth rates 1998-2013
 - Retail expenditure – five year growth rates
 - Retail and non-retail spending – five year growth rates
- Store and non-retail retailing – five year growth rates
- Retail sales densities in current/constant prices 1998-2013
- Online sales – average annual growth rate
- Spending by sector – average annual growth rates
- Sector volumes – average annual growth rates
- Inflation/deflation by sector – average annual growth rates
- Sources of growth 1998-2013
- Food & grocery and non-food inflation/deflation 1998-2013
- Total consumer expenditure & retail expenditure 1998-2013
- Total non-retail expenditure 1998-2013

- Store-based & non-store-based retailing summary 1998-2013
- Online retailing summary 1998-2013
- Food & grocery expenditure summary 1998-2013
- Non-food expenditure summary 2008-2013
- Total expenditure by sector 1998-2013
- Total growth by sector – sector average annual change 1998-2013
- Volume growth by sector – average annual change 1998-2013
- Inflation/Deflation by sector growth – average annual change 1998-2013
- Sales and sources of growth – average annual change 1998-2013
- Sources of growth – average annual change 1998-2013
- Store and space trends 1998-2013
- Sales densities 1998-2013
- Food & grocery and non-food expenditure
 - Five year growth rates
 - Average annual growth
 - Growth 1998-2013
- Specialists
 - Annual average sources of growth 1998-2013
 - Store & Space Breakdown 1998-2003 & Forecast to 2013 and five year growth rates
 - Space 1998-2013
 - Average store size 1998-2013
 - Store numbers 1998-2013
 - Sales densities at current prices 1998-2013 and five year growth rates
 - Five-year space/value/sales densities growth rates for each sector
- Books, news & stationery, clothing & footwear, DIY & gardening, electricals, food & grocery, furniture & floorcoverings, health & beauty and Music & Video:
 - Retail Expenditure Summary 1998, 2003, 2008 & 2013
 - Total Retail Expenditure 1998-2013
 - Five-year Growth Rates 1998-2013
 - Five-year Average Annual Change % 1998-2013
 - Channels of Distribution
 - Changes in shares of major channels in the market 2013 on 2008
 - Specialists Summary 2003, 2008, & 2013 (Estimated)
 - Specialists Value & Volume Growth 2008-13
 - Total Specialists Sales - 2003-13
- Homewares and catalogue retailers:
 - Retail Expenditure Summary 1998, 2003, 2008 & 2013
 - Total Retail Expenditure 1998-2013
 - Five-year Growth Rates 1998-2013
 - Five-year Average Annual Change % 1998-2013
 - Channels of Distribution
 - Changes in shares of major channels in the market 2013 on 2008